
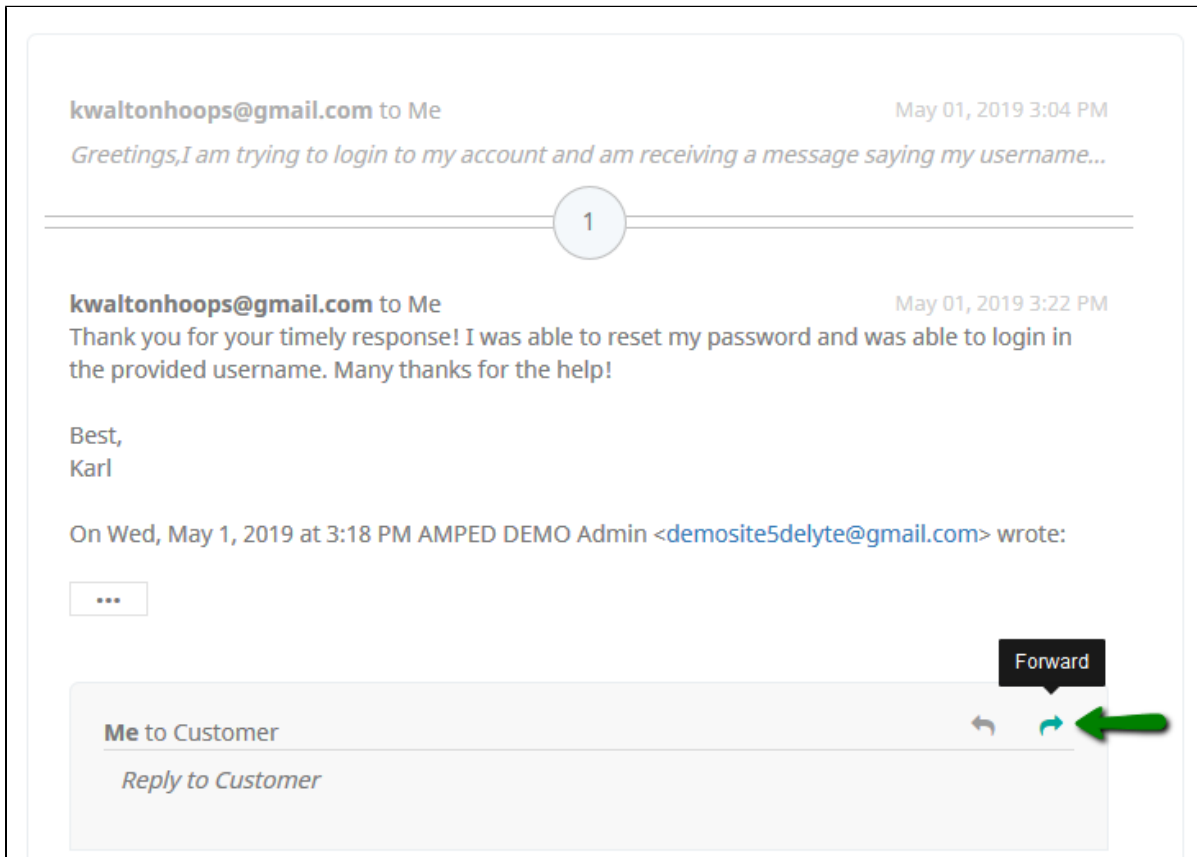


# Forwarding an Email Ticket

Users can forward email within a ticket thread. The most recent ticket is displayed at the bottom of the thread. To forward an email within a ticket, click the forward button (  ). This will open the email compose window where you can select the record to forward the email to and type out the message to send.



The screenshot displays an email ticket thread interface. At the top, a message from **kwaltontoonhoops@gmail.com** to **Me** is dated **May 01, 2019 3:04 PM**. The message content is *Greetings,I am trying to login to my account and am receiving a message saying my username...*. Below this is a horizontal separator with a circle containing the number **1**. The second message is also from **kwaltontoonhoops@gmail.com** to **Me**, dated **May 01, 2019 3:22 PM**. Its content is **Thank you for your timely response! I was able to reset my password and was able to login in the provided username. Many thanks for the help!**. Below this message, it says **Best, Karl**. Further down, it states **On Wed, May 1, 2019 at 3:18 PM AMPED DEMO Admin <demosite5delyte@gmail.com> wrote:** followed by a small box containing three dots. At the bottom right of the thread, there is a **Forward** button. Below the thread, a section titled **Me to Customer** is visible, with a sub-section **Reply to Customer**. To the right of this section, there are two curved arrows (one grey, one blue) and a large green arrow pointing towards the **Forward** button.

Clicking 'Forward' will open the email compose window within the ticket thread. The main difference between 'Reply' and 'Forward' is that there is no recipient populated in the 'To' section when forwarding. The user must select a record to forward the email conversation to. There are two ways to select a forward recipient; Type-to-Search and Advanced Search.

The **Type-to-Search** method will look for any records based off what you type in the textbox. Scroll through the list of matches or make your search more exclusive by adding more details. Simply click the record of the recipient you wish to forward to.

## Me to Customer

To

john

**John Hayward** Lead  
Hayward Gordon - Pumps  
✉ johnh@haywardgordon.com  
☎ (905)693-8595 Ext. 2249

**Gertude Witten** Lead  
Thompson, John Randolph Jr  
✉ gertude.witten@gmail.com ☎ 513-977-7043

Cc

Bcc

Advanced 🔍

Tools ▾

The **Advanced Search** will pull up lists of contacts, accounts and users within your delte organization that can be searched through. The lists will display any recently visited records first but any searches will search through all records of that type. Check the box next to the name of the record to select who you would like to forward to, then hit "Add Selected" at the top of the list.

### Select Recipients

CONTACTS

ACCOUNTS

LEADS

USERS

🔍 search

You have selected 1 record. Navigation of pages within tabs is allowed and record selections across tabs will be saved.

Add Selected ➕

Showing 1 - 10 of 32

Page 1 ↕

«

<

1

2

3

>

»

	Last Name ▲	First Name	Account Name	Title	Email	Office Phone	Owner
<input checked="" type="checkbox"/>	Acey	Geoffrey	Price Business Services		porzingusconsul...	(847) 222-1734	Jane Smith
<input checked="" type="checkbox"/>	Arceo	Tegan	Ceramic Tile Sales Inc	Sales Manager	dpetrino@vantag...	(732) 730-2692	John Jacobs
<input checked="" type="checkbox"/>	Armstrong	Kathi	Metlab Testing Services	Vice President	karmstrong412@g...	(206) 697-5796	John Jacobs