

# September 22nd, 2014 Release Notes

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The iSEEK team is happy to announce recent enhancements based on user feedback. This release we focused on enhancing visual functionality and performance, along with a few other improvements. We think you'll love how easy it now is to:

- **Select** and customize your own color themes
- **Filter and Associate** multiple tables and charts with one another
- **Highlight** key results in your tables
- **Customize** your own Avatar

## Highlights of new iSEEK release

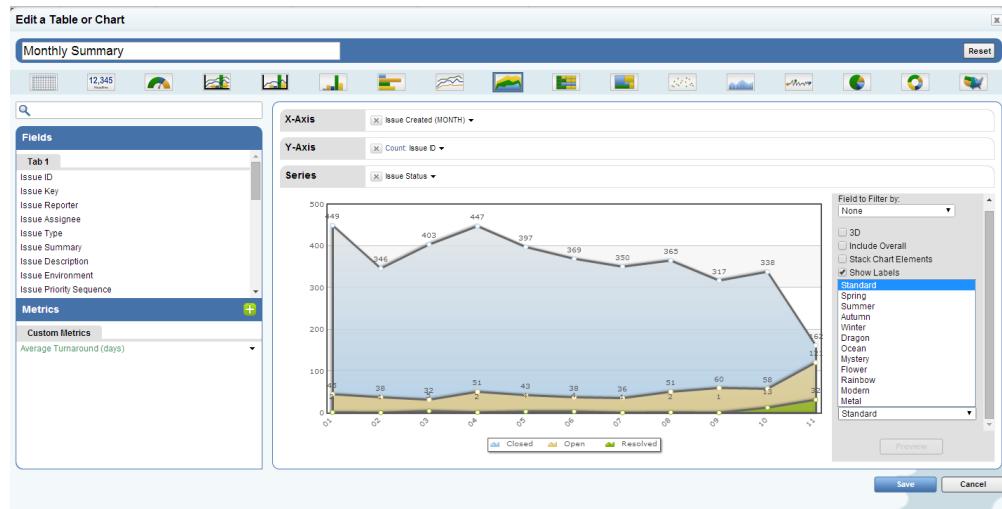
- Select Your Own Chart Themes
- New Dashboard Chart Associations
- Customize Your Personal Avatar
- Highlight Key Results In Your Tables
- Highlighted Column Count
- Most Recently Added Data Filter

 Over 6 stories completed

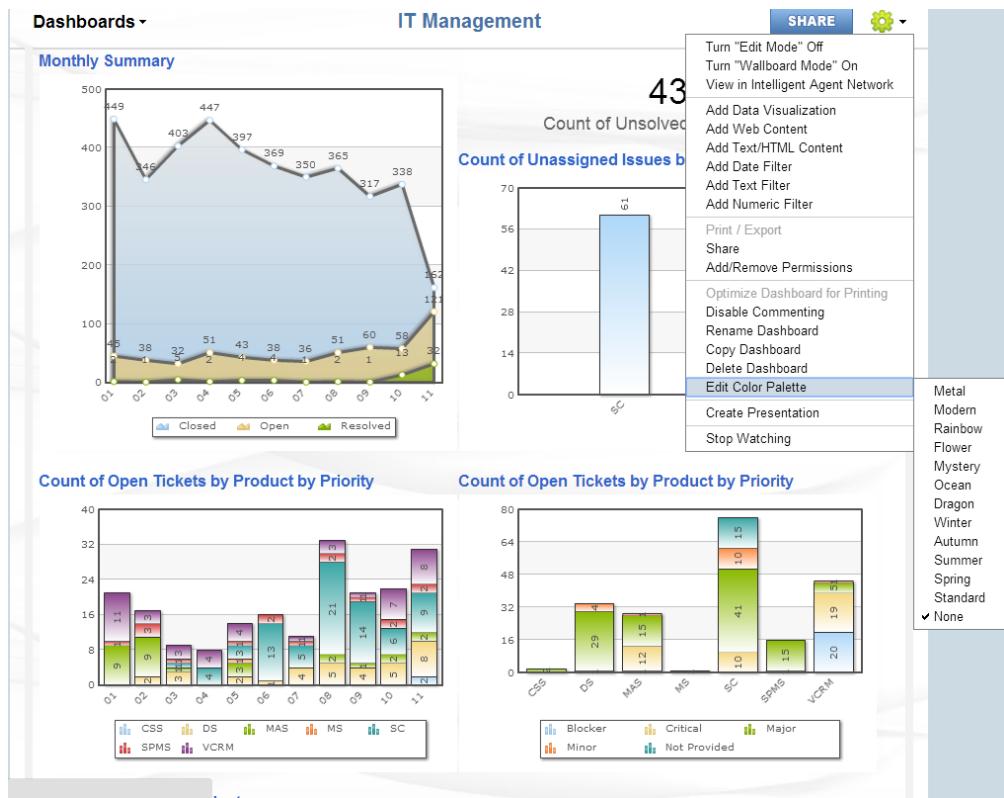
1

## Select Your Own Chart Themes

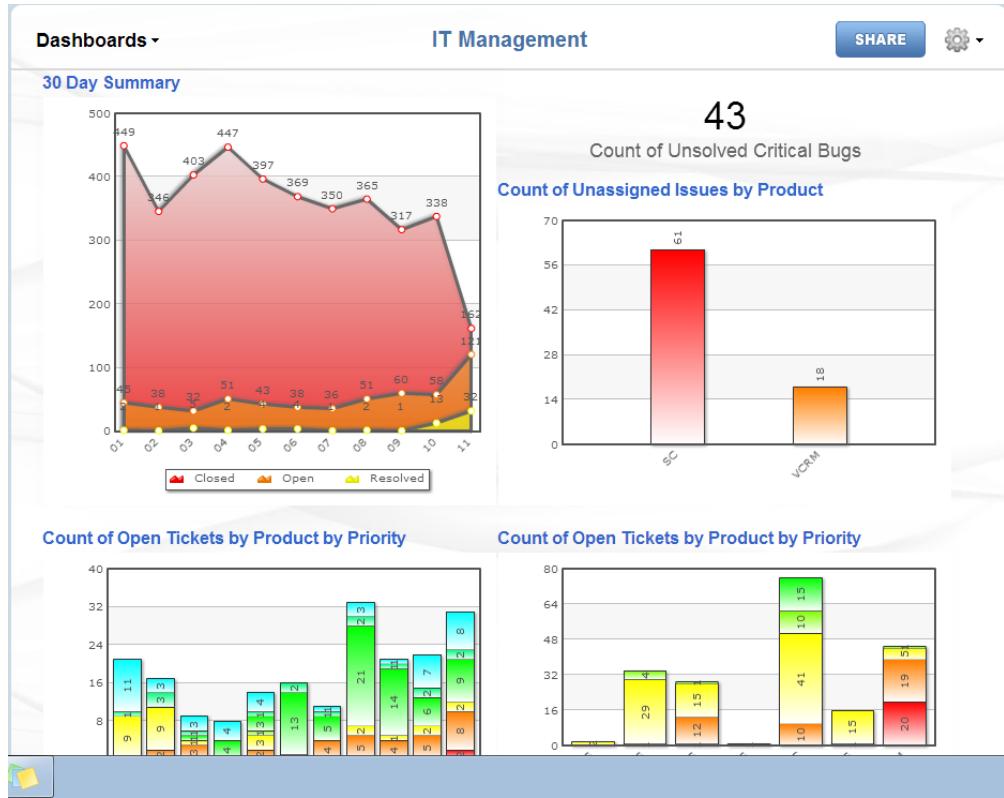
Users can now select their own color themes when creating new charts. This menu can be accessed on the bottom left of the visualizer.



Users may also change their entire chart theme for dashboard. Simply click the sprocket and access the color palette menu to select from a variety of pre-populated themes



For example I will select the "Rainbow" color theme.



## 2

## New Dashboard Chart Associations

As part of a dashboard a user may choose to use a specific chart as an in place "filter", allowing users to toggle selections and change the results of other charts within the dashboard

- Click the down arrow on the chart you would like to make a "filter"
- Access the menu called "Change Interaction Mode", and select "Filter Current Dashboard"



### Results

Trainer	Location	Region
Alma Williams	CA	Pacific
Shannon Chang	Hawaii	Hawaii
Annie Williams	MO	Central
Dee Foley	NY	East
Mike Daniel	GA	East
Melinda Cunningham	IL	Central
Cat Webb	CA	Pacific
Brenda Hayes	ID	Mountain
Suzanne Kingsford	UT	Mountain
Nina Hansen	CT	East

Once selected, the user can now click an element on the above map to filter the results of other tables and charts. For example I will select California on the above map

### Trainers By State



### Results

Trainer	Location	Region
Alma Williams	CA	Pacific
Cat Webb	CA	Pacific
Traci Martin	CA	Pacific
Kristi Erselius	CA	Pacific

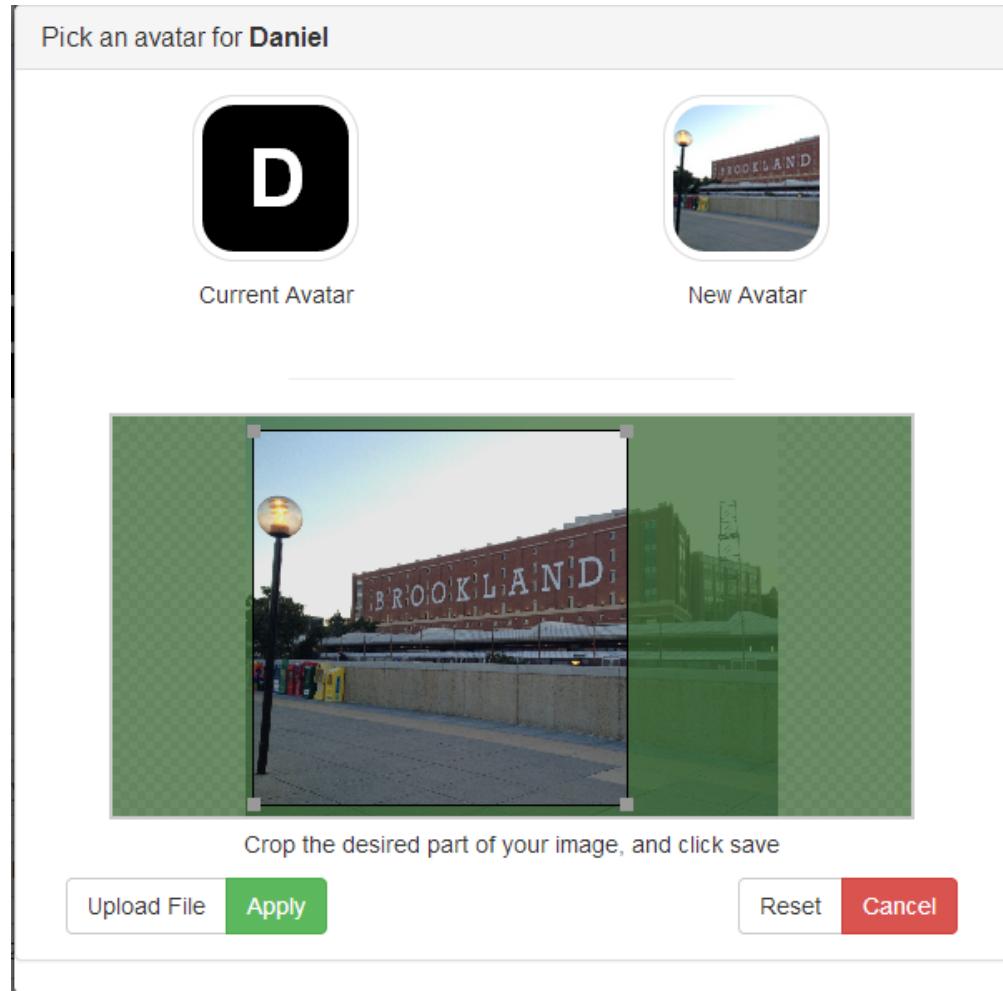
As we can see the below table is only showing data associated to California. The user can then click the element again to toggle back to a full view.

3

## Customize Your Personal Avatar

The user interface has been made easier to make it easier to customize your personal Avatar.

- Simply access your User Profile from the default Avatar on the top right.
- Select "Change Avatar" and use the drag and drop interface or browse for a new Avatar Image.



Crop your Avatar image to the desired size and Apply the changes.

4

## Highlight Key Results In Your Tables

User can now select a range of values to be highlighted in their table results. Once the table has been constructed simple access the small color wheel icon next to the numeric field of your choice.

The screenshot shows a software interface titled "iSeek models". A table is displayed with the following columns: Price to Net Net, PEG Ratio, Trailing PEG Ratio, Gross Profitability, and % of Fa. The first row of the table has a green background, while subsequent rows have white backgrounds. The "Gross Profitability" column contains numerical values ranging from 0 to over 200. The "PEG Ratio" column contains values like 0.996667, 1.498919, etc. The "Trailing PEG Ratio" column contains values like 0.000729, 0.327596, etc. The "% of Fa" column contains values like 207.65, 97.549, etc. On the right side of the screen, there is a configuration panel with the following settings:

- Show Row #:
- Count Highlighted:
- Record Limit:
- Show Records:
- Display Mode:

At the bottom right of the table area are two buttons: "Save" and "Cancel".

I will select my Gross Profitability field. Once selected there are several options that can be selected

The screenshot shows the same "iSeek models" application interface. A modal dialog box titled "Configure Color Ranges" is open on top of the main window. The dialog box contains the following options:

- No highlighting
- Highlight values within a range
  - Lower Limit:
  - Upper Limit:
- Highlight the top  values
  - Highlight the entire row when this column is highlighted.
  - Treat negatively towards the highlighted column count.

At the bottom of the dialog box are "Save" and "Cancel" buttons. The main table area below the dialog box is identical to the one in the previous screenshot, with the first row highlighted in green.

- No Highlighting:** This will keep the column as normal with no changes
- Highlight values within a range:** Select a range where you would like to see the columns highlighted. Select two colors for a gradient effect or the same color to make the fields more noticeable.
- Highlight the top (or bottom) # of records:** Highlights the top or bottom number of records specified.
- Highlight entire column:** This selection allows users to highlight the entire row of data to view all associated data.
- Treat highlighted column as a negative:** When using the highlighted count, we can see the number of columns highlighted per row and apply a negative value to the selected column. (see highlighted count below)

## 5

## Highlighted Column Count

Allows users to create a column that counts the number of columns highlighted by row.

iSeek models ▾

to Net Net	PEG Ratio	Trailing PEG Ratio	Gross Profitability	% of Fair Value	Highlight Count	Rank
1463	0.996667	0.000729	0.576992	207.658646	5	5
6237	1.498919	0.327596	0	97.549458	4	24
6384	5.7814	0.069321	0.504966	178.589913	4	1589
524	7.038462	0.005518	1.71	8.946291	4	22
12904	0.576913	0.82098	0.619617	141.316321	4	1296
19807	1.599248	0.647489	0.3		4	19
5057	14.226804	0.043959	0.504112	183.631574	4	460
6561	0.355131	0.110135	0	51.722077	4	47
1994		-0.645196	1.19976	29.854637	4	21
175447	10.9375	0.125341	0.808056		4	91
3542	8.817463	0.939719	0.700354	113.376445	4	656
0895		0.635396	0.950988	64.685193	4	589
061491	3.533333	-0.142617	0.11		3	17
3882	6.425773	0.76919	0.139108	169.039796	3	1757
4002	3.15622	0.54	0.200344	107.026021	2	1170

## 6

## Most Recently Added Data Filter

For users with an incremental datafeed we have implemented a new filter for Most Recently added data. This option controls whether the current dataview includes all records or only the records added in the most recent datafeed. By default all records are shown.

Data was updated September 22.  
[View More](#)

Current Stock Prices	Ben Graham Net Net Model	PEG Forward Model	PEG Trailing Model	Gross Profitability Model	Und
<input type="checkbox"/> STATUS_CODE 0      20385	<input type="checkbox"/> STATUS_MSG OK      20385	<input type="checkbox"/> COMPANY_NAME FREDDIE MAC      18 PG & E CORP      9 CONN LT & PWR 4.50 P...      8 ISHARES MSCI EMERGI...      8 <a href="#">More...</a>	<input type="checkbox"/> COMPANY_DESC NBB FGN      4338 NBB      3614 COM      1803 NBB COM      1471 <a href="#">More...</a>		
<input type="checkbox"/> CHANGE 	<input type="checkbox"/> PER_CHANGE 	<input type="checkbox"/> TICK 	<input type="checkbox"/> DATE_TIME Date Only: Specific From: 01-01-2014 To: 12-31-2014 <input type="checkbox"/> Update Automatically		