

November 5th Release Notes

November 5th, 2014

The iSEEK team is happy to announce recent enhancements based on user feedback. We think you'll love how easy it now is to:

- **Create** Mash-ups of your data
- **Enhance** your results views with embedded charts
- **Resize** your data columns for readability
- **Customize** your own chart themes.

Highlights of new iSEEK release

- [Creating Mash-up Views](#)
- [Embed Charts Into Results Views](#)
- [Resize Column Width](#)
- [Customize Chart Themes](#)
- [Label Intervals On The X-Axis](#)

Thank you for your feedback!

 Over **5** feature and improvement requests fulfilled



Creating Mash-up Views

Create multiple results views from any of your dataviews that share an identical field/value and add them to a dashboard.

Current Stock Prices

Symbol	Company Name	Last Price
JKHY	HENRY JACK & ASSOCIATES INC	60.08
MPRWL	MISSISSIPPI POWER CO	87.35
NWL	NEWELL RUBBERMAID INC	33.8
RF.A	REGIONS FINANCIAL CORP	25.42
GT	GOODYEAR TIRE & RUBBER CO /OH/	23.98
ITT	ITT CORP	43.3
BPFHW	BOSTON PRIVATE FINANCIAL HOLDINGS INC	5.98
ENRJ	ENERJEX RESOURCES, INC.	23.25
ASGN	ON ASSIGNMENT INC	29.32

PEG Ratio Trailing

Symbol	PEG Ratio
POWL	0.536574
MKSI	0.045529
CBT	0.413385
HWKN	0.773192
ALSK	0.005709
ODC	0.865086
PRE	0.056409
NEWP	0.199275
CMT	0.449164
BEV	0.734325

Ben Graham Net Net M of M

Symbol	Price of Net Net
CSC	-3.005869
MCDFE	0
MDR	-1.539182
POWL	4.575801
MKSI	4.428366
HOLX	-1.419477
MHFI	-19.372476
CBT	-2.233784
HWKN	11.673807
AVI	1.147524

On the dashboard select the "Add Mash-up" option from the sprocket menu. Select which results view you would like to join, and how they should be joined:

- All records from first table with matching records
- Only records that match across all tables
- All records across all tables even if they dont match

Mashup View [Close] [Maximize] [Refresh]

Available Gadgets

- Graham # (qs)
- Greenblatts Magic Formula
- Gross Profitability (Daily)
- M score
- Undervalued Model
- Forward PEG Ratio
- Piotroski 8 and 9

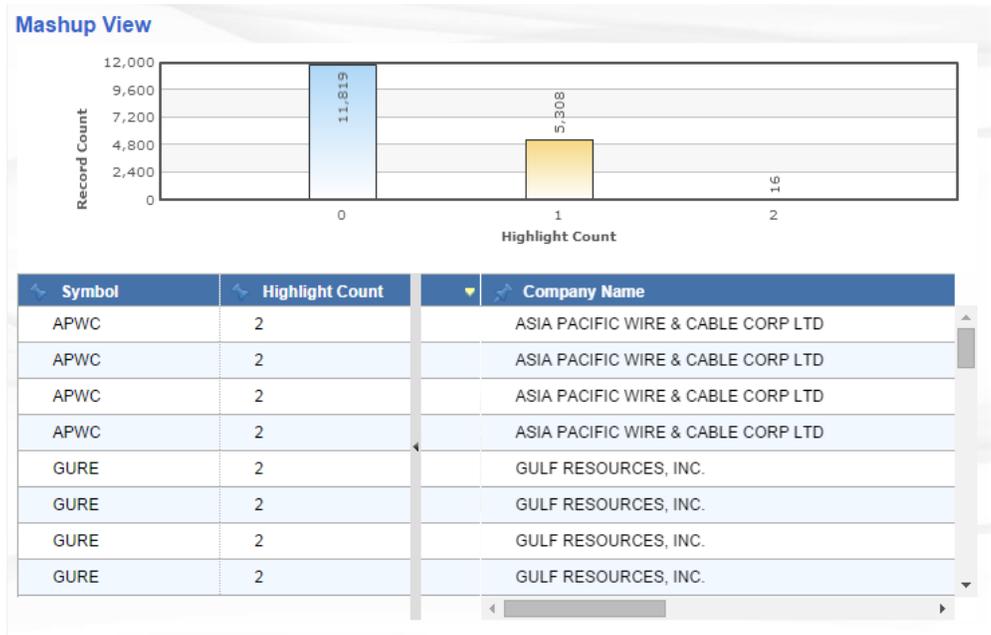
Selected Gadgets

- Current Stock Prices
- PEG Ratio Trailing
- Ben Graham Net Net M of M

Join: All records from the first table, with matching records from the remaining tables. [Dropdown Arrow]

Show: All records from the first table, with matching records from the remaining tables. (Selected)
 Only the records that match across every table.
 All records from every table, regardless of whether they match.

Users are now able to view your mash-up ***histogram will appear if you included highlighted columns*

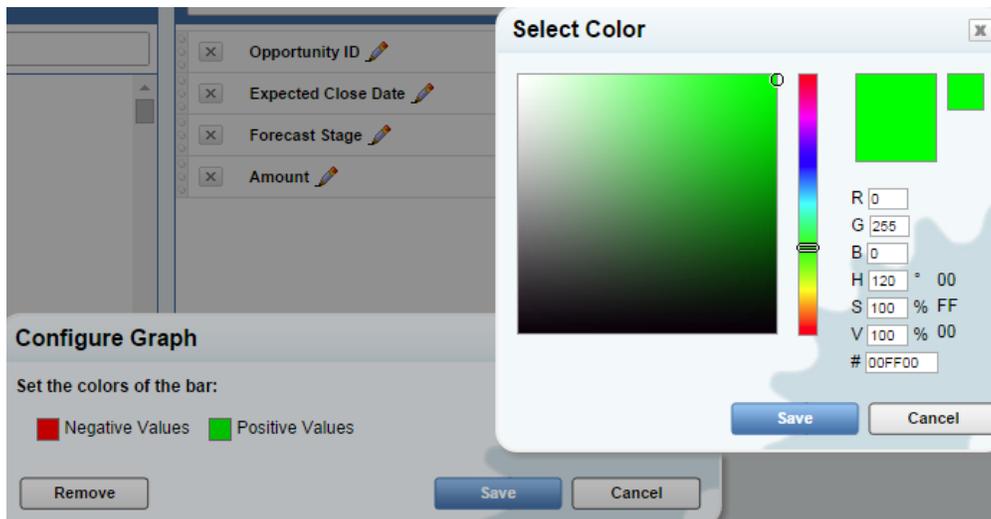


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Embed Charts Into Results Views

Users may now enhance they numeric fields in a results view by selecting the 'Graph it' icon.

Once the icon is selected, the user may select colors for positive and negative values.



Once the user clicks save, we can see the bar appear under the column header. Ranges are determined by the share of the total amount.

Opportunity ID	Expected Close Date	Forecast Stage	Amount
2593276	10-31-2014	Closed Won	\$6,645.00
2569144	09-04-2014	Closed Won	\$1,495.00
2674295	01-15-2014	Closed Won	\$1,646.40
2649191	06-02-2014	Closed Won	\$13,104.00
2425416	09-25-2014	Closed Won	\$4,620.00
3051723	07-02-2014	Closed Won	\$153.00
3010435	05-19-2014	Closed Won	\$117.00
2703740	08-15-2014	Closed Won	\$2,500.00
3057796	07-07-2014	Closed Won	\$6,422.50
2891243	04-02-2014	Closed Won	\$555.00
3030239	06-16-2014	Closed Won	\$100.00
3105177	10-02-2014	Closed Won	\$1,360.00
2578807	09-16-2014	Closed Won	\$2,475.00
2973161	04-30-2014	Closed Won	\$1,781.50
2772256	04-02-2014	Closed Won	\$1,733.50

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Resize Column Width

Users may now resize the width of the columns in all tables. Here we can see the column is too large and we can not see all of our data:

Opportunity ID	Expected Close Date	Forecast Stage	Amount
2593276	10-31-2014	Closed Won	\$6,645.00
2569144	09-04-2014	Closed Won	\$1,495.00
2674295	01-15-2014	Closed Won	\$1,646.40
2649191	06-02-2014	Closed Won	\$13,104.00
2425416	09-25-2014	Closed Won	\$4,620.00
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2891243	04-02-2014	Closed Won	\$555.00
3030239	06-16-2014	Closed Won	\$100.00
3105177	10-02-2014	Closed Won	\$1,360.00

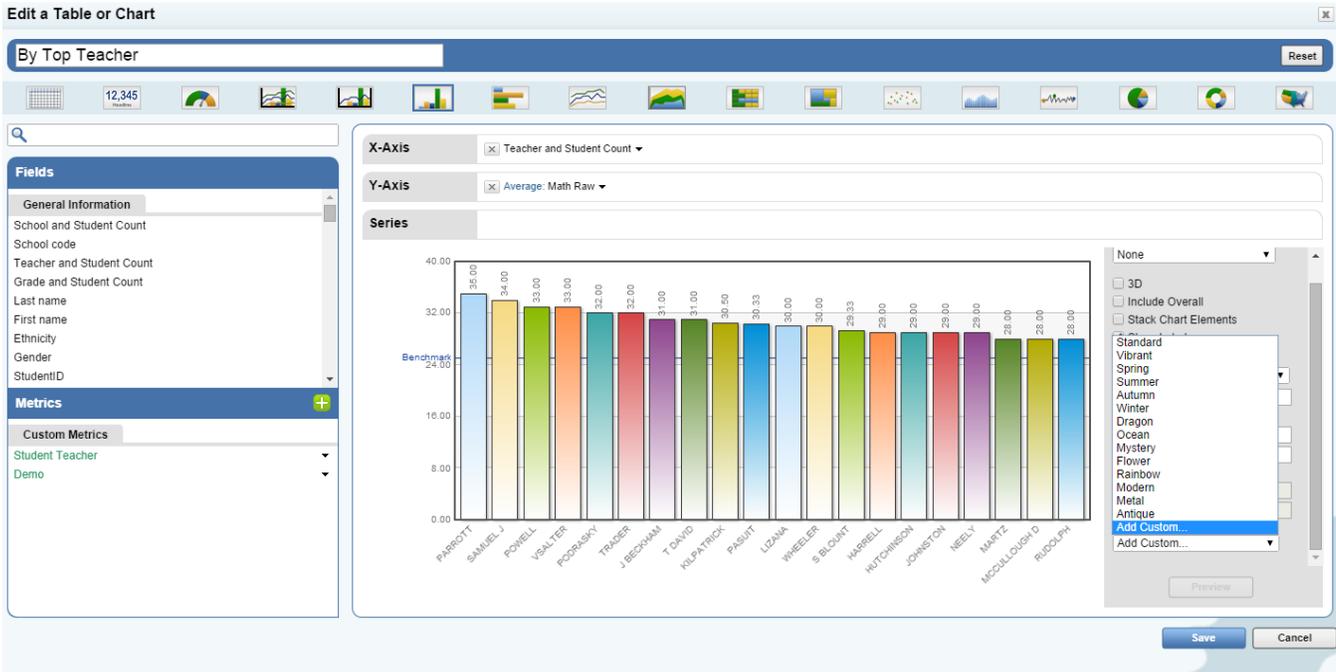
By resizing our column we can now shrink the overall size of our table to easier readability.

Opportunity ID	Expected Close Date	Forecast Stage	Amount
2593276	10-31-2014	Closed Won	\$6,645.00
2569144	09-04-2014	Closed Won	\$1,495.00
2674295	01-15-2014	Closed Won	\$1,646.40
2649191	06-02-2014	Closed Won	\$13,104.00
2425416	09-25-2014	Closed Won	\$4,620.00
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3030239	06-16-2014	Closed Won	\$100.00
3105177	10-02-2014	Closed Won	\$1,360.00

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Customize Chart Themes

Users are now able to change and customize their chart themes. There is preset list to choose from as well as the option to add a custom theme:



If the "Add Custom" option is selected, the user may now change the order or specific colors, the color and style of the font used, as well as the color of the chart background

Add a Theme

Name: Sample Theme

Palette Colors: [Color palette]

Font: Comic Sans MS

Background Color: [Green]

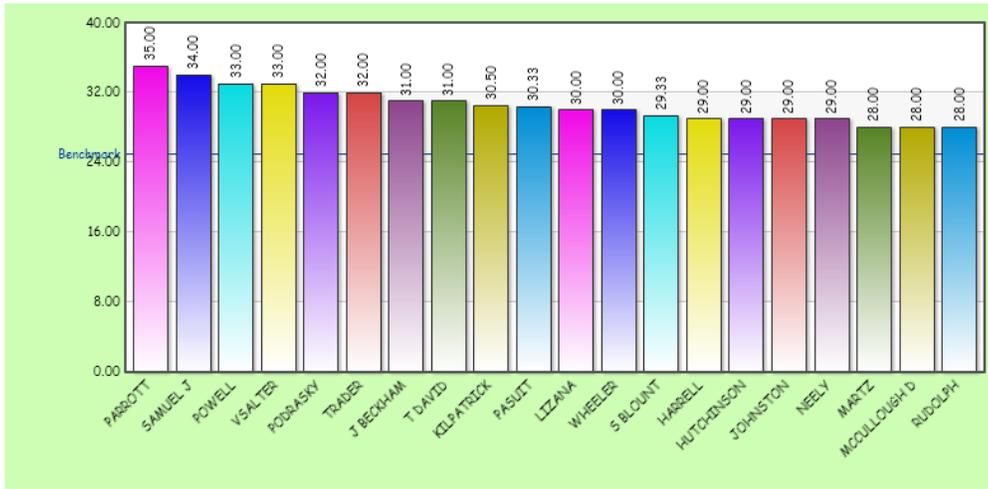
Select Color

R: 177
G: 218
B: 249
H: 208° B1
S: 29% DA
V: 98% F9
B1DAF9

Save Cancel

The user can save an unlimited number of custom themes and preview the changes before saving

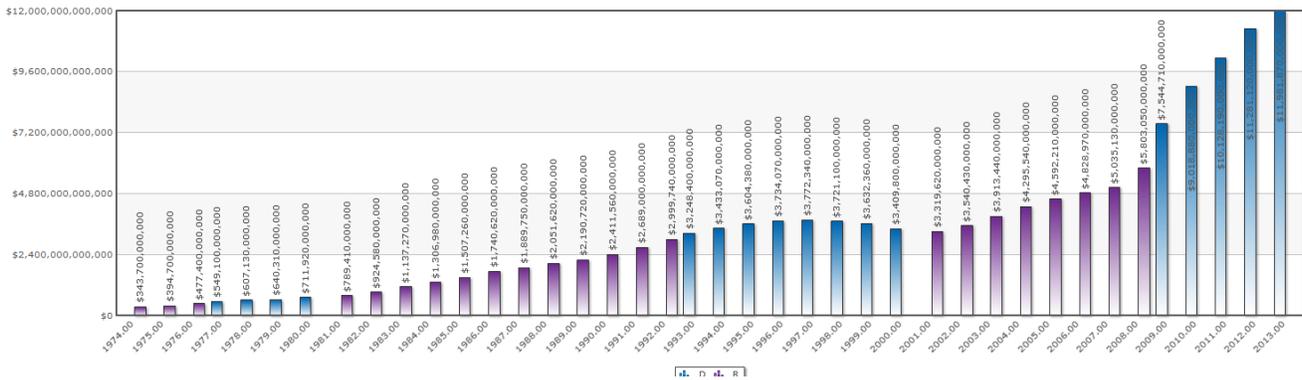
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Label Intervals On The X-Axis

Users can now change number of labels displayed on the x-axis. Here is an example of the total debt held by the American public since the early 1900's.

Total Debt Held by The American Public



As we can see there are many labels on the x-axis that make it difficult to read. What if I just wanted to see the year in intervals of 5? Simply select the "Label Interval" option when creating a chart and select your desired number of intervals.

